The Consult-AGE
Audit, Tax, Advisory

Capability Statement

THE CONSULT-AGE LLC · WASHINGTON, DC

The Consult-AGE LLC is a CPA firm providing audit support, internal controls, compliance and financial management services to federal agencies, institutions and the prime contractors that serve them. Based in Washington, DC, the firm works under US GAAS and, where required, GAGAS (Yellow Book). A sister practice licensed by the Institute of Chartered Accountants, Ghana extends the same team to engagements in West Africa.

CORE COMPETENCIES

- Financial statement audit support and audit readiness
- Internal controls design, testing and remediation
- Internal audit, outsourced and co-sourced
- Audit finding remediation and corrective action support
- Servicer, counterparty and regulatory compliance reviews
- Accounting clean-ups and audit-ready file rebuilds
- Financial management and outsourced accounting
- Fractional controller and CFO support
- Agreed-upon procedures and attestation readiness
- Financial statement reviews for grant recipients
- Federal, state and nonprofit tax compliance (990, 1120, 1065)
- Payroll processing and statutory filings
- Financial due diligence and transaction support
- Section 280G change-in-control analysis
- Reviewed and audited financials for Reg CF (Form C) raises
- Training and capacity building for finance teams

DIFFERENTIATORS

- **Senior-led delivery.** Principal-level staffing rather than a junior delivery tier. The firm is sized so that the person who scopes an engagement is the person who performs and reviews it.
- **Dual-market capability.** A CPA practice in Washington, DC and an ICAG-licensed practice in Accra, under one firm. Relevant to internationally funded programs needing on-the-ground financial oversight in West Africa.
- **Financial services depth.** Lending, fintech, banking and investment entities are a core part of the client base, including institutions regulated by the Bank of Ghana.
- **Governance perspective.** Firm leadership serves on boards and audit committees, so controls are examined the way oversight bodies examine them.
- **Global network.** Holder of IR Global's exclusive Ghana membership for accounting and for audit and assurance, connecting the firm to independent advisory firms across major markets.

LEADERSHIP EXPERIENCE IN THE FEDERAL AND REGULATED SECTORS

U.S. Department of the Treasury · Federal Financing Bank
U.S. Department of the Treasury · CDFI Fund
Administrative Office of the U.S. Courts · CRIS
U.S. Department of Defense · U.S. Army
Navient Corporation · **Citibank N.A.**

Engagements listed reflect the individual professional experience of firm leadership, gained prior to founding the firm, and are not contracts held by The Consult-AGE LLC.

Representative commercial and nonprofit engagements include ACBSP, Rover Diagnostics, MHT Micro-Credit, Clayton & McKervey, RTM Engineering Consultants and Unite America. Further past performance and references available on request.

COMPANY DATA

UEI	**RLWWRYDMQWQ3**
CAGE	**15VN0**
SAM.GOV	**Active, All Awards**
STRUCTURE	**LLC, For-Profit**
ESTABLISHED	**2020**
BUSINESS SIZE	**Small Business**

NAICS CODES

541211 Offices of Certified Public Accountants **(primary)**
541213 Tax Preparation Services
541214 Payroll Services
541219 Other Accounting Services

SAM.GOV DESIGNATIONS

Small Business
Woman-Owned Small Business (in progress)
Minority-Owned (in progress)
Disaster Response Registry

LICENCES & MEMBERSHIPS

- Certified Public Accountant, District of Columbia and Georgia
- Member, American Institute of Certified Public Accountants
- ICAG-licensed firm, Ghana · ICAG/F/2026/407
- Member, Institute of Directors, Ghana
- IR Global, exclusive Ghana membership

STANDARDS APPLIED

- US GAAS
- GAGAS (Yellow Book)
- International Standards on Auditing
- IESBA Code of Ethics
- US GAAP and IFRS reporting

The Consult-AGE LLC
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Capability statement, W-9 and references available on request. We aim to answer procurement inquiries within one business day.
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